

The NAIS Demographic Center 2011 Local Area Reports

CBSA: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Local Area Reports summarize key demographic changes for a specific geographic region, suggest strategic considerations for schools given these changes, and offer resources that can assist schools in dealing with an everchanging marketplace.

The data presented in this report are obtained from the NAIS Detailed Trend Report & Analysis – 2011. For specific demographic reports for your geographic region, please visit the <u>NAIS Demographic Center</u>.

Key Findings

School Age Population

- 1. During 2010-2011, the number of households with children *Age 0 to 17 Years* shrank from 759,826 to 753,544 (-0.83 percent) in the CBSA of **Philadelphia-Camden-Wilmington, PA-NJ-DE-MD**. This number is expected to decrease by -3.73 percent during the next five years, totaling 725,424 in 2016.
- 2. The School Age Population group is expected to decrease in 2016. Compared to the 2010-2011 decrease of -0.38 percent, the population of children Age 0 to 17 Years is projected to decrease by -3.27 percent from 1,385,540 in 2011 to 1,340,264 in 2016.
- 3. By gender, the *Female Population Age 0 to 17 Years* group is expected to decrease by -2.63 percent from 676,763 in 2011 to 658,958 in 2016, while the *Male Population Age 0 to 17 Years* group will decrease by -3.88 percent from 708,777 in 2011 to 681,306 in 2016.

Number of Children

4. By age and gender, the *Female Population Age 5 to 9 Years* group is expected to increase by 1.19 percent from 176,846 in 2011 to 178,947 in 2016, and decrease by -1.61 percent for boys in the same age group from 184,951 in 2011 to 181,979 in 2016. The numbers for all groups are shown in the table below.

	MALE SCHO	OL AGE POPULATION	BY AGE	FEMALE SCHO	OL AGE POPULATION	BY AGE
	2011	2016	% Growth (2011-2016)	2011	2016	% Growth (2011-2016)
Age 0 to 4 Years	186,294	185,993	-0.16	179,677	182,766	1.72
Age 5 to 9 Years	184,951	181,979	-1.61	176,846	178,947	1.19
Age 10 to 13 Years	162,380	148,329	-8.65	154,084	140,321	-8.93
Age 14 to 17 Years	175,152	165,005	-5.79	166,156	156,924	-5.56

5. For 'Population in School', *Kindergarten* and *Grades 1 to 4* are expected to increase by 5.83 percent and 0.36 percent, respectively, between 2011 and 2016, while *Nursery or Preschool* is expected to increase by 8.78 percent from 109,699 in 2011 to 119,331 in 2016. When broken down by gender, the number of girls and boys attending nursery or preschool will increase 9.81 percent and increase 7.78 percent, respectively, during the period 2011-2016. The numbers for all

groups are shown in the table below.

	POPU	LATION IN SCHO	OOL	MALE POP	ULATION IN SC	HOOL	FEMALE PO	PULATION IN S	CHOOL
	2011	2016	% Growth (2011-2016)	2011	2016	% Growth (2011-2016)	2011	2016	% Growth (2011-2016)
Nursery or Preschool	109,699	119,331	8.78	55,841	60,188	7.78	53,858	59,143	9.81
Kindergarten	74,201	78,526	5.83	37,932	39,593	4.38	36,269	38,933	7.35
Grades 1 to 4	299,648	300,739	0.36	153,180	151,633	-1.01	146,468	149,106	1.80
Grades 5 to 8	314,882	295,819	-6.05	161,568	152,013	-5.91	153,314	143,806	-6.20
Grades 9 to 12	341,700	338,565	-0.92	175,353	173,532	-1.04	166,347	165,033	-0.79

Enrollment in Private Schools

- 6. The population enrolled in private schools decreased by -0.86 percent during the years 2010-2011; and is expected to decrease by -4.75 percent in 2016 from 255,957 in 2011 to 243,810 in 2016. While total public school enrollment decreased -0.03 percent during the years 2010-2011, it will increase by 0.57 percent between 2011 and 2016.
- 7. During 2010-2011, male preprimary enrollment in private schools increased by 0.01 percent and female preprimary enrollment by 0.30 percent. During 2011-2016, male preprimary enrollment in private schools is anticipated to increase by 2.06 percent from 33,380 in 2011 to 34,068 in 2016; while female preprimary enrollment is expected to increase by 3.98 percent from 32,194 in 2011 to 33,476 in 2016. Further, the anticipated changes in male and female enrollment rates for elementary and high school are -7.88 percent and -6.93 percent, respectively.

Population by Race and Ethnicity

- 8. The African American population increased by 0.27 percent between 2010-2011; the population of Hispanics increased by 174.66 percent; the Asian population increased by 1.41 percent; the American Indian and Alaska Native population increased by 1.30 percent. The Other Race population decreased by -1.82 percent; and the population or Two or More Races decreased by -31.25 percent; and the White population increased by 0.29 percent during the years 2010-2011.
- 9. While the White population represents 68.17 percent of the total population, it is expected to increase from 4,080,247 in 2011 to 4,141,539 in 2016 (1.50 percent). All other racial/ethnic groups are predicted to vary between 2011 and 2016, especially the Hispanic population, which will increase from 482,999 in 2011 to 591,378 in 2016 (22.44 percent).

Numbers of Affluent Families

10. The number of families with school-age children and incomes of at least \$100,000 per year is predicted to change through 2016 as shown in the table below. In particular, *Families with one or more children aged 0-4 and Income \$150,000 and \$199,999* is expected to increase from 19,355 in 2011 to 23,717 in 2016 (22.54 percent).

		INCOME 00 TO \$124	1,999		INCOME 00 TO \$149	9,999		INCOME 00 TO \$199	9,999	INCOME \$200,000 TO \$349,999		\$350,	<u>INCOME</u> \$350,000 AND OVER		
	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)
Aged 0- 4	24,864	24,726	-0.56	18,484	20,416	10.45	19,355	23,717	22.54	13,207	20,710	56.81	8,204	12,426	51.46
Aged 5- 9	24,580	24,201	-1.54	18,273	19,982	9.35	19,135	23,213	21.31	13,056	20,270	55.25	8,111	12,162	49.94
Aged 10-13	21,500	19,354	-9.98	15,984	15,981	-0.02	16,737	18,565	10.92	11,420	16,211	41.95	7,094	9,727	37.12
Aged	23,188	21,586	-6.91	17,238	17,823	3.39	18,051	20,705	14.70	12,317	18,080	46.79	7,651	10,848	41.79

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11. The number of African American, Asian, American Indian and Alaska Native, Other Race, and Two or More Races households with incomes of at least \$100,000 per year will shift between 2011 and 2016, as shown in the table below. In particular, the Other Race Households with Income \$125,000 and \$149,999 are projected to increase by 33.64 percent, from 2,063 in 2011 to 2,757 in 2016.

	BLAC	K HOUSEH	IOLDS	ASIA	N HOUSEH	IOLDS	AL	ICAN IND ASKA NA OUSEHO		OTHER RACE HOUSEHOLDS			TWO OR MORE RACES HOUSEHOLDS		
	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)	2011	2016	% Growth (2011- 2016)
Income \$100,000 to \$124,999	27,158	31,940	17.61	9,026	15,720	74.16	569	2,560	349.91	3,757	4,561	21.40	3,974	6,599	75.65
\$125,000 to \$149,999	15,135	19,103	26.22	5,778	10,165	75.93	328	565	72.26	2,063	2,757	33.64	2,822	4,271	51.35
\$150,000 to \$199,999	11,605	15,397	32.68	8,660	9,174	5.94	145	345	137.93	1,213	1,954	61.09	2,554	3,932	53.95
Income \$200,000 and Over	7,637	11,194	46.58	4,452	14,881	234.25	60	186	210.00	802	1,507	87.91	1,643	4,147	152.40

12. The number of Hispanic households with annual incomes of at least \$100,000 per year is also forecasted to change as shown in the table below. For example, *Hispanic Households with Income \$200,000 and Over* are projected to increase from 2,515 in 2011 to 4,270 in 2016 (69.78 percent).

		HISPANIC HOUSEHOLDS	
	2011	2016	% Growth (2011-2016)
Income \$100,000 to \$124,999	8,313	12,672	52.44
Income \$125,000 to \$149,999	4,705	6,348	34.92
Income \$150,000 to \$199,999	3,262	5,915	81.33
Income \$200,000 and Over	2,515	4,270	69.78

13. The number of *Households by Home Value* also shifted between 2010 and 2011. In particular, the number of households with homes valued between \$250,000 and \$299,999 increased by 2.70 percent during this period. The number of households with homes valued between \$400,000 and \$499,999 is expected to increased from 137,305 in 2011 to 150,240 in 2016 (9.42 percent).

		HOUSEHO	LDS BY HOME VALUE		
	2010	2011	2016	% Growth (2010-2011)	% Growth (2011-2016)
Less than \$250,000	859,327	845,466	764,641	-1.61	-9.56
\$250,000-\$299,999	165,700	170,182	205,351	2.70	20.67
\$300,000-\$399,999	268,293	269,951	285,472	0.62	5.75
\$400,000-\$499,999	135,721	137,305	150,240	1.17	9.42
\$500,000-\$749,999	110,052	111,355	122,844	1.18	10.32
\$750,000-\$999,999	29,178	29,323	31,048	0.50	5.88
More than \$1,000,000	22,649	22,902	25,183	1.12	9.96

Population with Higher Education

14. The number of people older than 25 years of age who hold undergraduate degrees in the CBSA of **Philadelphia-Camden-Wilmington**, **PA-NJ-DE-MD** increased 0.61 percent, from 783,035 in 2010 to 787,838 in 2011. This number is expected to increase by 3.96 percent through 2016. For

people older than 25 years of age who hold graduate degrees, their numbers increased from 503,894 in 2010 to 511,006 in 2011 (1.41 percent), and it is forecasted this population will increase an additional 10.10 percent by the year 2016.

Strategic Considerations for Schools

Given the findings of this report, independent schools in the CBSA of **Philadelphia-Camden-Wilmington**, **PA-NJ-DE-MD** need to consider what strategies they will implement now to ensure full classrooms in the years ahead. For example, this may mean further diversifying enrollment in terms of gender, ethnicity, and income. Some of the questions that schools should consider are:

General Considerations

- Considering these demographic changes, on which areas does our school most need to focus?
- Have we benchmarked our school's admission statistics? How do they look in comparison to other schools in our community? Do we understand the strengths and weaknesses of our own numbers?
- How well do we know our market? Do we know who our competitors are (other independent schools, magnet schools, charter schools, Catholic schools, regular public schools, home schoolers, etc.)? How familiar are people in our community with our school mission and value proposition?
- If we have feeder schools, are we watching their changes in enrollment to understand how our school could be impacted?

Responding to School-Age Population Changes

- Does our school have a waiting list? Is the school working at maximum enrollment capacity already? What do our admission statistics look like (inquiries, applications, acceptances, enrollees)? Are there changes that need our attention?
- If our school is in high demand, what tuition policy should it follow?
- What are the demographic shifts in the geographic areas from which we recruit students? Are
 the statistics more favorable in surrounding areas from which we have not traditionally recruited
 students? What would it take to attract these populations?
- What percentage of all children would we need to attract to survive? Is that doable?
- Have we considered merging with another school? Should we consider going coed (for single-sex schools)? How would this affect our mission?
- How many students attending public schools can afford our school? Can we lure them away from the public system? How would we make our case?
- What is the typical profile of families in our school? Do we know why they are enrolling their children in our school?
- Can we work with local businesses and the chamber of commerce to attract new families to the

area?

Responding to Racial/Ethnic Changes

- Given the shifts in demographics, what percentage of students of color should the school aim for? How do our diversity numbers compare to those of this geographic region?
- What are the key characteristics that parents of color are looking for in a school? Does our school offer these attributes? Do we highlight these characteristics in messages?
- What communication channels should the school use to reach out to the people of color in its community? Should the school include other languages in its communications with parents?
- Do we know why families of color who can afford our tuition are not enrolling their children in our school? Do we know where these families are located?

Responding to Household Income Changes

- Are middle-class families aware of all the options offered to pursue an education in our school (need-based financial aid, merit awards, tuition payment plans, and tuition loan programs)?
- Are our students' grandparents nearby? What percentage of students have their tuitions paid for by their grandparents? How can we involve grandparents in the life of the school?

Financial Considerations

- What financial planning do we need to do to ensure the school is financially stable during economic downturns?
- If our school is facing high demand, what financial planning do we need to ensure a sound use of the resources?
- Are building improvements needed?
- Can we afford to offer better salaries or benefits? What major investment projects are needed?
- What are the best/most profitable fund-raising activities? Is our school relying mainly on tuition as a source of revenue? Are there other opportunities for revenue enhancement (non-tuition options)?
- Who are our best donors? What is their profile? Since we are dealing with different generations, do we understand how to attract them? Are they more responsive to mail or online solicitations?

 What causes are our donors more inclined to support? How should the school keep them informed about the use of charitable funds?

Resources That Can Help

- 1. **Trends** To stay abreast of changing trends, in addition to the NAIS Demographic Center, school administrators can check the following website: www.hermangroup.com. Also, the NAIS Opinion Leaders' Survey (free to browse at www.nais.org or buy in bulk to share) identifies what demographic, social, economic, political, scientific, and technological trends opinion leaders in education, business, and the media believe will have the greatest impact on independent education in the future. This report also suggests actions that schools should consider now to successfully manage these important trends.
- 2. **Benchmarking** To gather data and conduct benchmark analysis, schools can participate in the StatsOnline annual survey (www.nais.org/go/statsonline). StatsOnline collects data on admissions, annual giving, financial aid, financial operations, salaries, schools, students, staff, and tuition. Available tools include:
 - Benchmarking tools to create custom groups and reports based upon any of the survey variables.
 - ❖ Financing Schools Calculator to project budgets based on various preferred and possible scenarios to see the impact on the "bottom line" of changes in some of the variables.
 - ❖ Executive Compensation Reports that you can provide to your board or compensation committee so they can either authorize or perform a comparative compensation study (of salary, other forms of compensation, and benefits) and create a documented "rebuttable presumption" of the reasonableness of the compensation (available only to heads and business managers).
- 3. **Market Research** The report, *Marketing Independent Schools to Generation X and Minority Parents* (free to download at www.nais.org/go/advocacy), provides information on the factors that are relevant to families of color and Generation X parents when selecting schools for their children. It also gives specific advice on which messages to consider when reaching out to particular groups of families. In addition, the *NAIS Public Opinion Poll* (free to download at www.nais.org/go/advocacy) provides information on characteristics the American public associates with a quality education and their perceptions of independent schools. The members-only version of the report also includes implications and recommendations for ways schools can communicate with constituents about the value of independent education.
- 4. **Advocacy and Marketing** NAIS has created several resources to help you communicate with important constituents like prospective students and families, prospective teachers, the media, and policymakers. They can help you explain the value of independent education and of your school:
 - ❖ Values Added: The Lifelong Returns of an Independent School Education (free to download at www.nais.org/go/advocacy).
 - ❖ Admission and Marketing Tools (brochures, ad templates, video clips, etc. at

www.nais.org/go/advocacy).

- Communications Handbook (free to download at <u>www.nais.org/go/advocacy</u>).
- NAIS Parent Guide (information about admission and financial aid designed for parents <u>www.nais.org/go/parents</u>).
- 5. Financial Sustainability NAIS believes that schools need to work toward financial sustainability by becoming more efficient and strategic financially to ensure long-term viability. As part of NAIS's Sustainability Initiative (www.nais.org/sustainableschools/), we have assembled below articles, presentations, and reports on admission-marketing, development, leadership, communications, and finance topics, all related to financial sustainability.
 - ❖ Parents Views on Independent Schools under the Current Economic Situation.
 - Demography and the Economy
 - AdmissionQuest's podcast: Exploring School Sustainability Directions & Ideas with Patrick Bassett
 - Admission Trends, Families, and the School Search
 - Enrollment Dilemmas, Part I and Part II
 - Sticky Messages
 - ❖ <u>Net Tuition Revenue Management: The Why, When, and How, NAIS Leadership Series</u> (Article 2011)
 - Enrollment and Marketing Considerations in a Tight Financial Market, NAIS Leadership Series (Article 2011)

StatsOnline is available to five key administrators at each participating school who are responsible for providing the statistical data each year. The five administrators include: head, business manager, director of admission, director of development, and director of financial aid.

The 2006 NAIS Non-Tuition Survey presents alternative sources of revenue to tuitions, annual/capital giving, and investments that many schools have in place to achieve the balance between costs and income. http://www.nais.org/resources/seriesdoc.cfm?ltemNumber=148270.

EASI NAIS Detailed Trend Report & Analysis - 2011

CBSA Name: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

CBSA Code: 37980

CBSA Type (1=Metro, 2=Micro): 1

State Name: Pennsylvania Dominant Profile: SUB_BUS

Description	2010	2011	2016	% Growth (2010-2011)	% Growth Forecast (2011-2016)
Total Population and Households					
Population	5,965,343	5,985,581	6,126,161	0.34	2.35
Households	2,260,312	2,265,287	2,343,583	0.22	3.46
Households with School Age Population					
Households with Children Age 0 to 17 Years	759,826	753,544	725,424	-0.83	-3.73
Percent of Households with Children Age 0 to 17 Years	33.62	33.26	30.95	-1.07	-6.95
School Age Population					
Population Age 0 to 17 Years	1,390,882	1,385,540	1,340,264	-0.38	-3.27
Population Age 0 to 4 Years	365,228	365,971	368,759	0.20	0.76
Population Age 5 to 9 Years	362,026	361,797	360,926	-0.06	-0.24
Population Age 10 to 13 Years	319,986	316,464	288,650	-1.10	-8.79
Population Age 14 to 17 Years	343,642	341,308	321,929	-0.68	-5.68
School Age Population by Gender					
Male Population Age 0 to 17 Years	712,312	708,777	681,306	-0.50	-3.88
Female Population Age 0 to 17 Years	678,570	676,763	658,958	-0.27	-2.63
Male School Age Population by Age					
Male Population Age 0 to 4 Years	186,183	186,294	185,993	0.06	-0.16
Male Population Age 5 to 9 Years	185,434	184,951	181,979	-0.26	-1.61
Male Population Age 10 to 13 Years	164,198	162,380	148,329	-1.11	-8.65
Male Population Age 14 to 17 Years	176,497	175,152	165,005	-0.76	-5.79
Female School Age Population by Age					
Female Population Age 0 to 4 Years	179,045	179,677	182,766	0.35	1.72
Female Population Age 5 to 9 Years	176,592	176,846	178,947	0.14	1.19
Female Population Age 10 to 13 Years	155,789	154,084	140,321	-1.09	-8.93
Female Population Age 14 to 17 Years	167,144	166,156	156,924	-0.59	-5.56
Population in School					
Nursery or Preschool	108,708	109,699	119,331	0.91	8.78
Kindergarten	73,892			0.42	5.83
Grades 1 to 4	299,748	•		-0.03	0.36
Grades 5 to 8	317,852	•		-0.93	-6.05
Grades 9 to 12	342,369	341,700	338,565	-0.20	-0.92
Population in School by Gender					
Male Enrolled in School	585,745	583,875	576,958	-0.32	-1.18
Female Enrolled in School	•	•		-0.10	-0.04
Male Population in School by Grade	-,	-,	-,		
Male Nursery or Preschool	55,416	55,841	60,188	0.77	7.78
Male Kindergarten	37,848			0.77	4.38
Male Grades 1 to 4	153,534			-0.23	-1.01
Male Grades 1 to 4	163,102	•			-5.91
Male Grades 9 to 12					-1.04
iviale Graues 9 to 12	113,044	110,000	113,332	-0.20	-1.04

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Female Population in School by Grade					,
Female Nursery or Preschool	53,292	53,858	59,143	1.06	9.81
Female Kindergarten	36,044	36,269	38,933	0.62	7.35
Female Grades 1 to 4	146,214	146,468	149,106	0.17	1.80
Female Grades 5 to 8	154,750	153,314	143,806	-0.93	-6.20
Female Grades 9 to 12	166,525	166,347	165,033	-0.11	-0.79
Population in School					
Education, Total Enrollment (Pop 3+)	1,142,569	1,140,130	1,132,980	-0.21	-0.63
Education, Not Enrolled in School (Pop 3+)	4,148,029	4,166,973	4,283,876	0.46	2.81
Population in Public vs Private School					
Education, Enrolled Private Schools (Pop 3+)	258,170	255,957	243,810	-0.86	-4.75
Education, Enrolled Private Preprimary (Pop 3+) Education, Enrolled Private Elementary or High School (Pop 3+)	65,474	65,574	67,544	0.15	3.00
Education, Enrolled Private Elementary or Fign School (Pop 3+)	192,696 884,399	190,383 884,173	176,266 889,170	-1.20 -0.03	-7.42 0.57
Education, Enrolled Public Preprimary (Pop 3+)	43,234	44,125	51,787	2.06	17.36
Education, Enrolled Public Elementary or High School (Pop 3+)	841,165	840,048	837,383	-0.13	-0.32
	0.1,100	0.0,0.0	007,000	0.13	0.02
Population in Public vs Private School by Gender					
Male Population in Public vs Private School					
Male Education, Enrolled Private Schools (Pop 3+)	132,215	130,930	123,933	-0.97	-5.34
Male Education, Enrolled Private Preprimary (Pop 3+)	33,377	33,380	34,068	0.01	2.06
Male Education, Enrolled Private Elementary or High School (Pop 3+)	98,838	97,551	89,865	-1.30	-7.88
Male Education, Enrolled Public Schools (Pop 3+)	453,530	452,944	453,025	-0.13	0.02
Male Education, Enrolled Public Preprimary (Pop 3+)	22,039	22,461	26,120	1.91	16.29
Male Education, Enrolled Public Elementary or High School (Pop 3+)	431,491	430,483	426,905	-0.23	-0.83
Female Population in Public vs Private School					
Female Education, Enrolled Private Schools (Pop 3+)	125,955	125,027	119,877	-0.74	-4.12
Female Education, Enrolled Private Preprimary (Pop 3+)	32,097	32,194	33,476	0.30	3.98
Female Education, Enrolled Private Elementary or High School (Pop 3+)	93,858	92,832	86,401	-1.09	-6.93
Female Education, Enrolled Public Schools (Pop 3+) Female Education, Enrolled Public Preprimary (Pop 3+)	430,869 21,195	431,229 21,664	436,145 25,667	0.08 2.21	1.14 18.48
Female Education, Enrolled Public Elementary or High School (Pop 3+)		409,565	410,478	-0.03	0.22
Population by Race					
White Population, Alone				0.29	1.50
Black Population, Alone				0.27	2.77
Asian Population, Alone	297,982	302,172	•	1.41	10.53
American Indian and Alaska Native Population, Alone Other Race Population, Alone	16,340	16,552	20,540	1.30	24.09
Two or More Races Population	202,007 138,883	198,337 143,106	174,556 175,855	-1.82 3.04	-11.99 22.88
Two of More Ruces Fopulation	130,003	143,100	173,033	3.04	22.00
Population by Ethnicity					
Hispanic Population	468,168	482,999	591,378	3.17	22.44
White Non-Hispanic Population	3,880,476	3,881,938	3,882,055	0.04	0.00
Demulation by Desc As Demont of Total Demulation					
Population by Race As Percent of Total Population	50.00	60.47	67.60	0.04	0.04
Percent of White Population, Alone	68.20	68.17	67.60	-0.04	-0.84
Percent of Black Population, Alone	20.82 5.00	20.80 5.05	20.89 5.45	-0.10 1.00	0.43 7.92
Percent of Asian Population, Alone Percent of American Indian and Alaska Native Population, Alone	0.27	0.28	0.34	3.70	7.92 21.43
Percent of American Indian and Alaska Native Population, Alone	3.39	3.31	2.85	-2.36	-13.90
Percent of Two or More Races Population, Alone	2.33	2.39	2.87	2.58	20.08
Population by Ethnicity As Percent of Total Population					
Percent of Hispanic Population	7.85	8.07	9.65	2.80	19.58

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Percent of White Non-Hispanic Population	65.05	64.85	63.37	-0.31	-2.28
Educational Attainment	700 005	707.000	010.016	0.54	2.05
Education Attainment, Bachelor's Degree (Pop 25+)	783,035	787,838	819,016	0.61	3.96
Education Attainment, Master's Degree (Pop 25+)	340,794	347,071	391,644	1.84	12.84
Education Attainment, Professional Degree (Pop 25+)	100,862	101,153	103,847	0.29	2.66
Education Attainment, Doctorate Degree (Pop 25+)	62,238	62,782	67,124	0.87	6.92
Hausahald Insama					
Household Income	67.043	67.000	70.564	0.10	45.64
Household Income, Median (\$)	67,813	67,938	78,561	0.18	15.64
Household Income, Average (\$)	84,512	84,639	101,747	0.15	20.21
Households by Income					
Households with Income Less than \$25,000	426,320	426,688	384,864	0.09	-9.80
Households with Income \$25,000 to \$49,999	437,319	437,306	397,455	-0.00	-9.11
Households with Income \$50,000 to \$74,999	374,039	374,411	347,381	0.10	-7.22
Households with Income \$75,000 to \$99,999	302,981	303,848	295,526	0.29	-2.74
Households with Income \$100,000 to \$124,999	225,285	225,990	246,645	0.31	9.14
Households with Income \$125,000 to \$149,999	158,559	159,287	188,233	0.46	18.17
Households with Income \$150,000 to \$199,999	161,782	162,205	207,235	0.26	27.76
Households with Income \$200,000 and Over	174,027	175,552	276,244	0.88	57.36
Families by Age of Children and Income					
Families with one or more children aged 0-4 and Income \$100,000 to \$124,999	24,850	24,864	24,726	0.06	-0.56
Families with one or more children aged 5-9 and Income \$100,000 to \$124,999	24,633	24,580	24,201	-0.22	-1.54
Families with one or more children aged 10-13 and Income \$100,000 to \$124,999	21,772	21,500	19,354	-1.25	-9.98
Families with one or more children aged 14-17 and Income \$100,000 to \$124,999	23,382	23,188	21,586	-0.83	-6.91
Families with one or more children aged 0-4 and Income \$125,000 to \$149,999	18,445	18,484	20,416	0.21	10.45
Families with one or more children aged 5-9 and Income \$125,000 to \$149,999	18,283	18,273	19,982	-0.05	9.35
Families with one or more children aged 10-13 and Income \$125,000 to \$149,999	16,160	15,984	15,981	-1.09	-0.02
Families with one or more children aged 14-17 and Income \$125,000 to \$149,999 Families with one or more children aged 0-4 and Income \$150,000 to \$199,999	17,355	17,238	17,823	-0.67 0.12	3.39 22.54
Families with one or more children aged 5-9 and Income \$150,000 to \$199,999	19,332 19,163	19,355 19,135	23,717 23,213	0.12 -0.15	21.31
Families with one or more children aged 10-13 and Income \$150,000 to \$199,999	16,937	16,737	18,565	-1.18	10.92
Families with one or more children aged 14-17 and Income \$150,000 to \$199,999	18,190	18,051	20,705	-0.76	14.70
Families with one or more children aged 0-4 and Income \$200,000 to \$349,999	13,133	13,207	20,710	0.56	56.81
Families with one or more children aged 5-9 and Income \$200,000 to \$349,999	13,017	13,056	20,270	0.30	55.25
Families with one or more children aged 10-13 and Income \$200,000 to \$349,999	11,506	11,420	16,211	-0.75	41.95
Families with one or more children aged 14-17 and Income \$200,000 to \$349,999	12,356	12,317	18,080	-0.32	46.79
Families with one or more children aged 0-4 and Income \$350,000 and over	8,118	8,204	12,426	1.06	51.46
Families with one or more children aged 5-9 and Income \$350,000 and over	8,047	8,111	12,162	0.80	49.94
Families with one or more children aged 10-13 and Income \$350,000 and over	7,112	7,094	9,727	-0.25	37.12
Families with one or more children aged 14-17 and Income \$350,000 and over	7,638	7,651	10,848	0.17	41.79
Households by Home Value	050 227	045 466	764644	1.61	0.50
Housing, Owner Households Valued Less than \$250,000 Housing, Owner Households Valued \$250,000-\$299,999	859,327 165,700	845,466	764,641	-1.61 2.70	-9.56 20.67
Housing, Owner Households Valued \$300,000-\$399,999	165,700	170,182	205,351	2.70	20.67
Housing, Owner Households Valued \$400,000-\$499,999	268,293 135,721	269,951 137,305	285,472 150,240	0.62 1.17	5.75 9.42
Housing, Owner Households Valued \$500,000-\$749,999	110,052	111,355	122,844	1.17	10.32
Housing, Owner Households Valued \$750,000-\$743,333	29,178	29,323	31,048	0.50	5.88
Housing, Owner Households Valued More than \$1,000,000	22,649	22,902	25,183	1.12	9.96
Households by Length of Residence					
Length of Residence Less than 2 Years	173,185	182,735	259,528	5.51	42.02
Length of Residence 3 to 5 Years	259,778	274,103	389,293	5.51	42.02
Length of Residence 6 to 10 Years	897,062	888,293	838,841	-0.98	-5.57

Length of Residence More than 10 Years	930,287	920,156	855,921	Page -1.09	12 of 14 -6.98
Households by Race and Income					
White Households by Income					
White Households with Income Less than \$25,000	223,252	223,221	188,983	-0.01	-15.34
White Households with Income \$25,000 to \$49,999	274,525	274,447	236,599	-0.03	-13.79
White Households with Income \$50,000 to \$74,999	262,500	262,473	232,983	-0.01	-11.24
White Households with Income \$75,000 to \$99,999	227,146	227,242	213,825	0.04	-5.90
White Households with Income \$100,000 to \$124,999	181,351	181,506	185,265	0.09	2.07
White Households with Income \$125,000 to \$149,999	133,025	133,161	151,372	0.10	13.68
White Households with Income \$150,000 to \$199,999	137,860	138,028	176,433	0.12	27.82
White Households with Income \$200,000 and Over	160,712	160,958	244,329	0.15	51.80
Black Households by Income					
Black Households with Income Less than \$25,000	152,307	152,646	149,610	0.22	-1.99
Black Households with Income \$25,000 to \$49,999	118,387	118,767	119,281	0.32	0.43
Black Households with Income \$50,000 to \$74,999	75,087	75,468	78,860	0.51	4.49
Black Households with Income \$75,000 to \$99,999	46,242	46,515	52,027	0.59	11.85
Black Households with Income \$100,000 to \$124,999	27,022	27,158	31,940	0.50	17.61
Black Households with Income \$125,000 to \$149,999	15,073	15,135	19,103	0.41	26.22
Black Households with Income \$150,000 to \$199,999	11,540	11,605	15,397	0.56	32.68
Black Households with Income \$200,000 and Over	7,588	7,637	11,194	0.65	46.58
Asian Households by Income					
Asian Households with Income Less than \$25,000	19,725	19,522	18,036	-1.03	-7.61
Asian Households with Income \$25,000 to \$49,999	18,920	18,615	17,598	-1.61	-5.46
Asian Households with Income \$50,000 to \$74,999	16,760	16,852	16,530	0.55	-1.91
Asian Households with Income \$75,000 to \$99,999	13,908	14,228	16,076	2.30	12.99
Asian Households with Income \$100,000 to \$124,999	8,548	9,026	15,720	5.59	74.16
Asian Households with Income \$125,000 to \$149,999	5,203	5,778	10,165	11.05	75.93
Asian Households with Income \$150,000 to \$199,999	8,535	8,660	9,174	1.46	5.94
Asian Households with Income \$200,000 and Over	3,174	4,452	14,881	40.26	234.25
American Indian and Alaska Native Households					
American Indian and Alaska Native Households with Income Less than \$25,000	417	417	408	0.00	-2.16
American Indian and Alaska Native Households with Income \$25,000 to \$49,999	572	572	594	0.00	3.85
American Indian and Alaska Native Households with Income \$50,000 to \$74,999	1,144	1,147	993	0.26	-13.43
American Indian and Alaska Native Households with Income \$75,000 to \$99,999	2,714	2,719	537	0.18	-80.25
American Indian and Alaska Native Households with Income \$100,000 to \$124,999	569	569	2,560	0.00	349.91
American Indian and Alaska Native Households with Income \$125,000 to \$149,999	328	328	565	0.00	72.26
American Indian and Alaska Native Households with Income \$150,000 to \$199,999	143	145	345	1.40	137.93
American Indian and Alaska Native Households with Income \$200,000 and Over	60	60	186	0.00	210.00
Other Race Households by Income					
Other Race Households with Income Less than \$25,000	20,882	20,806	16,560	-0.36	-20.41
Other Race Households with Income \$25,000 to \$49,999	15,763	15,552	12,731	-1.34	-18.14
Other Race Households with Income \$50,000 to \$74,999	10,999	10,735	9,203	-2.40	-14.27
Other Race Households with Income \$75,000 to \$99,999	6,788	6,622	5,182	-2.45	-21.75
Other Race Households with Income \$100,000 to \$124,999	3,850	3,757	4,561	-2.42	21.40
Other Race Households with Income \$125,000 to \$149,999	2,103	2,063	2,757	-1.90	33.64
Other Race Households with Income \$150,000 to \$199,999 Other Race Households with Income \$200,000 and Over	1,222 833	1,213 802	1,954 1,507	-0.74 -3.72	61.09 87.91
Two or More Races Households by Income					
Two or More Races Households with Income Less than \$25,000	9,737	10,076	11,267	3.48	11.82
Two or More Races Households with Income \$25,000 to \$49,999	9,152	9,353	10,652	2.20	13.89
Two or More Races Households with Income \$50,000 to \$74,999	7,549	7,736	8,812	2.48	13.91
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Two or More Races Households with Income \$75,000 to \$99,999	6,183	6,522	7,879	5.48	20.81
Two or More Races Households with Income \$100,000 to \$124,999	3,945	3,974	6,599	0.74	66.05
Two or More Races Households with Income \$125,000 to \$149,999	2,827	2,822	4,271	-0.18	51.35
Two or More Races Households with Income \$150,000 to \$199,999	2,482	2,554	3,932	2.90	53.95
Two or More Races Households with Income \$200,000 and Over	1,660	1,643	4,147	-1.02	152.40
Households by Ethnicity and Income					
Hispanic Households by Income					
Hispanic Households with Income Less than \$25,000	45,800	46,780	52,173	2.14	11.53
Hispanic Households with Income \$25,000 to \$49,999	32,726	33,600	39,958	2.67	18.92
Hispanic Households with Income \$50,000 to \$74,999	21,324	21,964	26,667	3.00	21.41
Hispanic Households with Income \$75,000 to \$99,999	14,046	14,613	18,826	4.04	28.83
Hispanic Households with Income \$100,000 to \$124,999	7,920	8,313	12,672	4.96	52.44
Hispanic Households with Income \$125,000 to \$149,999	4,481	4,705	6,348	5.00	34.92
Hispanic Households with Income \$150,000 to \$199,999	3,063	3,262	5,915	6.50	81.33
Hispanic Households with Income \$200,000 and Over	2,411	2,515	4,270	4.31	69.78
White Non-Hispanic Households by Income					
White Non-Hispanic Households with Income Less than \$25,000	210,938	210,136	171,147	-0.38	-18.55
White Non-Hispanic Households with Income \$25,000 to \$49,999	266,457	265,789	222,574	-0.25	-16.26
White Non-Hispanic Households with Income \$50,000 to \$74,999	256,911	256,368	222,793	-0.21	-13.10
White Non-Hispanic Households with Income \$75,000 to \$99,999	222,892	222,623	206,452	-0.12	-7.26
White Non-Hispanic Households with Income \$100,000 to \$124,999	178,132	178,222	180,851	0.05	1.48
White Non-Hispanic Households with Income \$125,000 to \$149,999	130,728	130,440	147,579	-0.22	13.14
White Non-Hispanic Households with Income \$150,000 to \$199,999	135,853	135,578	173,323	-0.20	27.84
White Non-Hispanic Households with Income \$200,000 and Over	158,252	159,220	242,270	0.61	52.16

Footnotes

Beginning in the year 2000, the US Census changed the way it collected race data allowing respondents to report as many race categories as were necessary to identify themselves. Also, note that the federal government considers race and Hispanic origin to be two separate and distinct concepts. Peoples of Hispanic origin can be of any race.

The Median Household Income is the midpoint income in a ranking from low to high. Average Household Income is the sum of all incomes divided by the number of households.

Education Total Enrollment refers to the total population age 3 and above enrolled in school in this geography. Education Not Enrolled in School refers to the total population age 3 and above not enrolled in school in this geography.

Easy Analytic Software, Inc. (EASI) is the source of all updated estimates. All other data are derived from the US Census and other official government sources.

All estimates are as of 1/1/2011 unless otherwise stated.

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EASI Dominant Profiles

A dominant profile is a variable which attempts to define what is most unique about a given area. Within its demographic system, EASI has identified 39 profiles. The profile appearing at the top of the report is the dominant one for that geographic region. In some reports the profile nickname is all that is reported. Below is a listing of nicknames and their full description:

<u>Nickname</u>	<u>Full Name</u>	<u>Characteristic</u>
AB_AV_EDU	Above Average Education	Education Attainment, Graduate Degree (Pop 25+)
APT20	Apartments (20 or more units)	Housing, Occupied Structure with 20-49 Units
ARMFORCE	In the Armed Forces	Employment, Armed Forces Male (Pop 16+)
ASIAN_LANG	Very Asian	Population, Speaks Asian or Pacific Island Language (Pop 5+)
BEL_EDU	Below Average Education	Education Attainment, < High School (Pop 25+)
BLUE_EMPL	Blue Collar Employment	Employment, Blue Collar (Pop 16+)
BORN_USA	Born in America	Population, Citizenship - Native
EXP_HOMES	Expensive Homes	Housing, Owner Households Valued More than \$1,000,000
FOR_SALE	House for Sale	Housing, Vacant Units For Sale
LAR_FAM	Large Families	Families, 5 Person
MANY_CARS	Lots of Cars	Households with 4+ Vehicles
MED_AGE	Median Age	Population, Median Age
MED_INC	Median Income	Household Income, Median (\$)
NEW_HOMES	New Homes	Housing, Built 1999 or Later
NO_CAR	No Cars	Households with No Vehicles
NO_LABFOR	Not in Labor Force	Employment, Not in the Labor Force Male (Pop 16+)
NO_MOVE	Long Time Residents	Housing, Year Moved in 1969 or Earlier
NO_TEENS	Few Teens	Population Aged 12 to17 Years
OLD_HOMES	Old Homes	Housing, Built 1939 or Earlier
PRESCHL	Pre-School	Population Aged 0 to 5 Years
RECENT_MOV	Recent Movers	Housing, Year Moved in 1999 or Later
RENTAL	Available Renting Units	Housing, Vacant Units For Rent
RETIRED	Retired	Population Aged 65 to 74 Years
RICH_ASIAN	Very Rich Asians	Asian Household Income, High Income Average (\$)
RICH_BLK	Very Rich Blacks	Black Household Income, High Income Average (\$)
RICH_FAM	Very Rich Families	Family Income, High Income Average (\$)
RICH_HISP	Very Rich Hispanics	Hispanic Household Income, High Income Average (\$)
RICH_NFAM	Very Rich Non Families	Non-Family Income, High Income Average (\$)
RICH_OLD	Old and Rich Households	Household Head Aged 75+ and Income \$200K+
RICH_WHT	Very Rich Whites	White Household Income, High Income Average (\$)
RICH_YOUNG	Young and Rich Households	Household Head Aged <25 and Income \$200K+
SERV_EMPL	Service Employment	Occupation, Service (Pop 16+)
SPAN_LANG	Very Spanish	Population, Speaks Spanish (Pop 5+)
SUB_BUS	Subway or Bus to Work	Employment, Public Transportation to Work (Empl 16+)
TRAILER	Trailer Park City	Housing, Occupied Structure Trailer
UNATTACH	Unattached	Population, Males Never Married (Pop 15+)
UNEMPL	Unemployed	Employment, Unemployed Males (Pop 16+)
VERY_RICH	Very Rich Households	Household Income, High Income Average (\$)
WORK_HOME	Work at Home	Employment, Work at Home (Empl 16+)